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**Kantzes et al.**

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(54) **INTRINSICALLY-SAFE HANDHELD FIELD  
MAINTENANCE TOOL WITH IMAGE  
AND/OR SOUND CAPTURE**

(75) Inventors: **Christopher P. Kantzes**, Minneapolis, MN (US); **Brad N. Mathiowetz**, Lakeville, MN (US); **Todd M. Toepke**, Eden Prairie, MN (US); **Kun Yang**, Eden Prairie, MN (US); **Adam E. Lund**, St. Louis Park, MN (US); **Donald R. Lattimer**, Chaska, MN (US); **Brian A. Franchuk**, Richfield, MN (US)

(73) Assignee: **Fisher-Rosemount Systems, Inc.**, Austin, TX (US)

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**H04N 7/18** (2006.01)  
**G05B 19/042** (2006.01)

(52) **U.S. Cl.**  
CPC ..... **G05B 19/042** (2013.01); **G05B 19/0426** (2013.01); **G05B 2219/23018** (2013.01); **G05B 2219/23054** (2013.01); **G05B 2219/23126** (2013.01); **G05B 2219/23163** (2013.01); **G05B 2219/23406** (2013.01); **G05B 2219/23445** (2013.01); **G05B 2219/23446** (2013.01); **G05B 2219/24001** (2013.01);

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(58) **Field of Classification Search**

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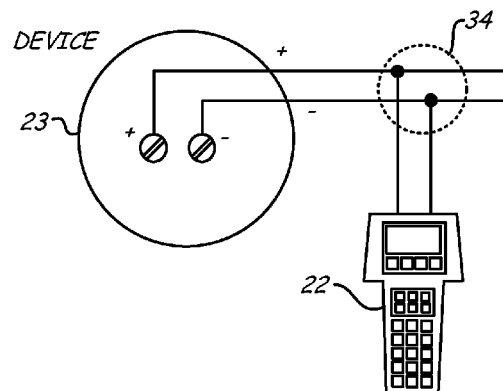
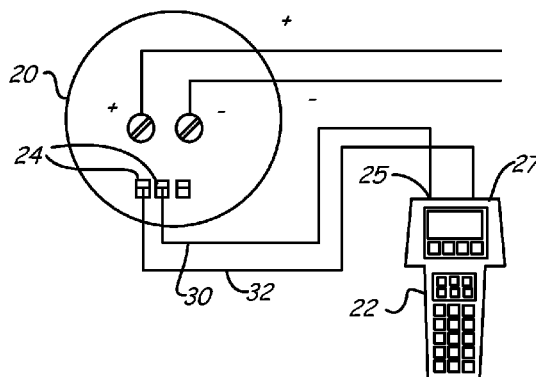
*Assistant Examiner* — Leron Beck

(74) *Attorney, Agent, or Firm* — Christopher R. Christenson; Kelly, Holt & Christenson, PLLC

(57) **ABSTRACT**

An intrinsically-safe handheld field maintenance tool includes a process communication module configured communicatively couple to a field device. A camera is configured to obtain at least one image relative to the field device. A controller is coupled to the process communication module and operably coupled to the camera. The controller is configured to store the at least one image relative to the field device. The handheld field maintenance tool may also include or employ an audio input device to capture audio files.

**7 Claims, 7 Drawing Sheets**



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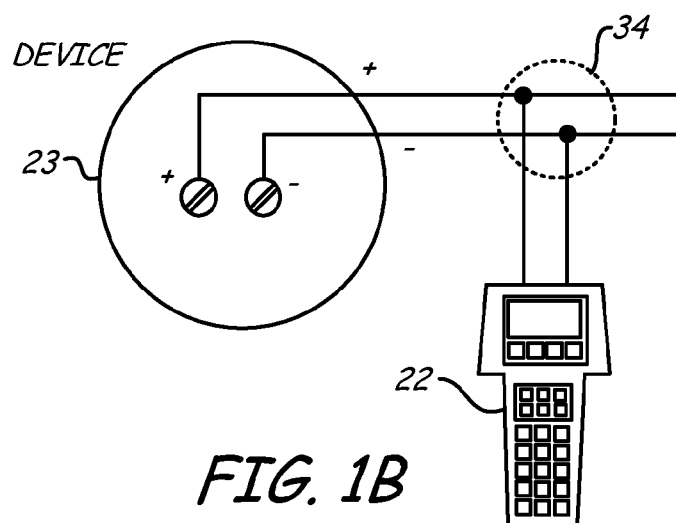
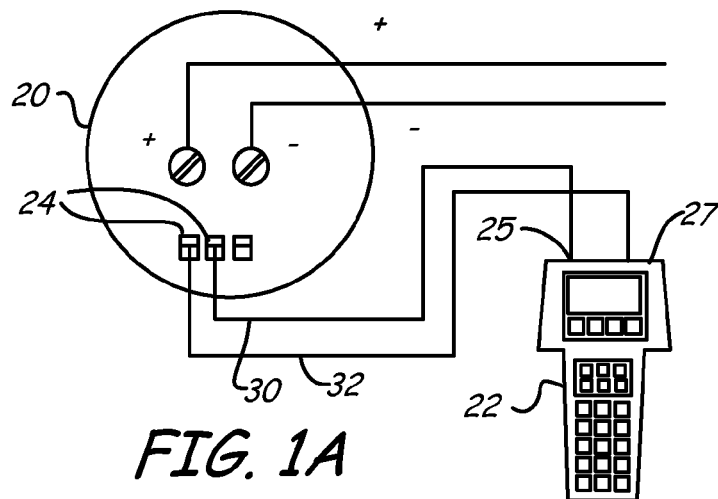
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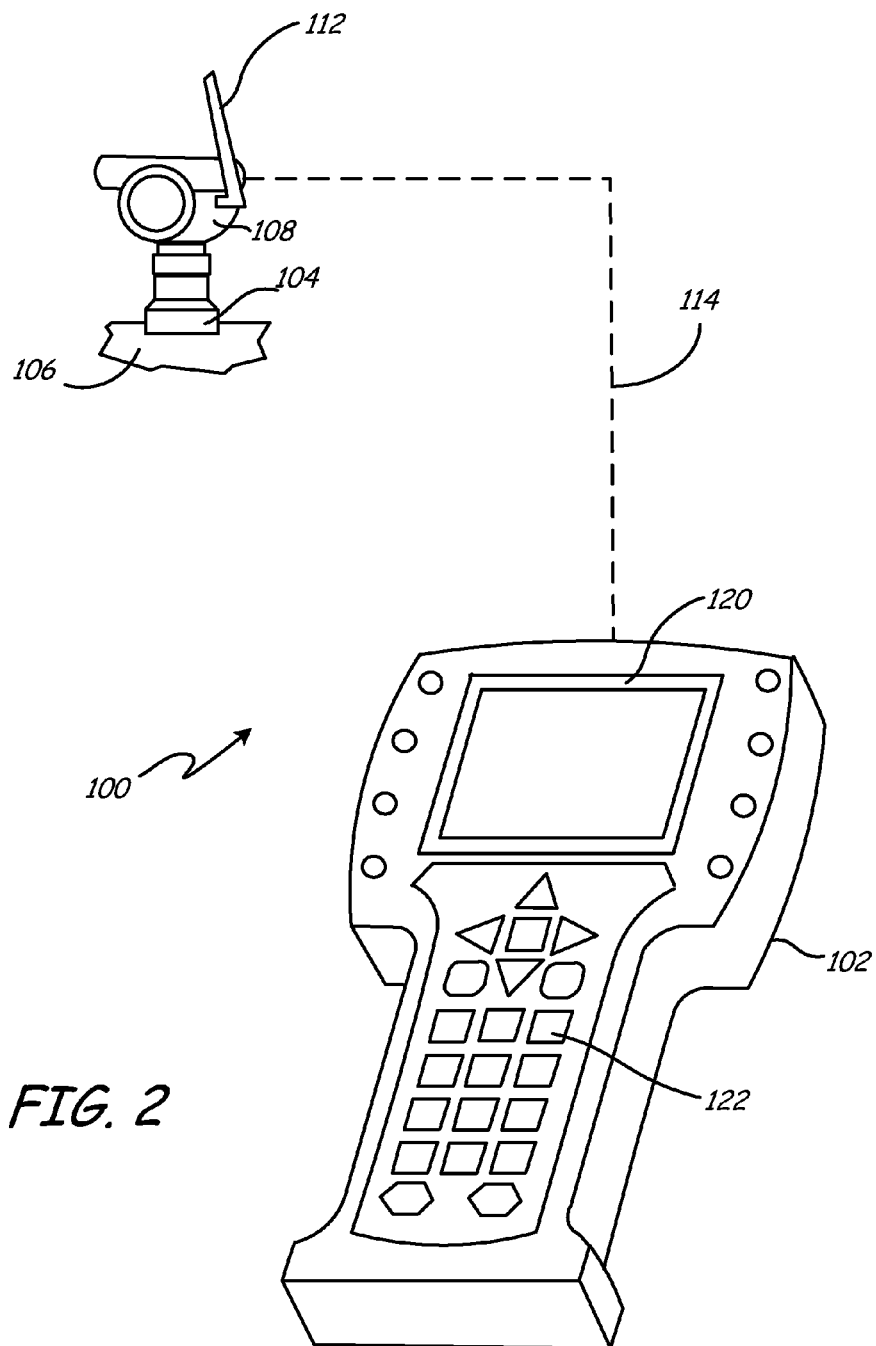
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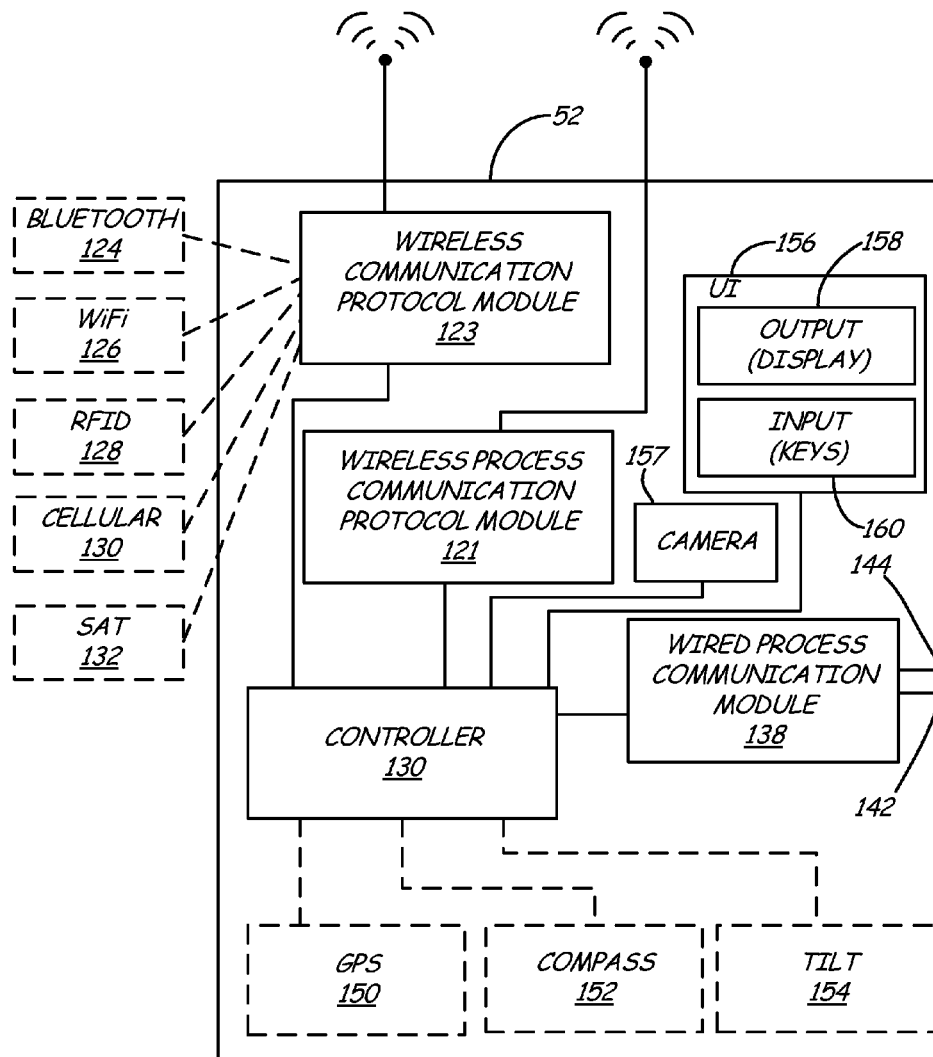


FIG. 3

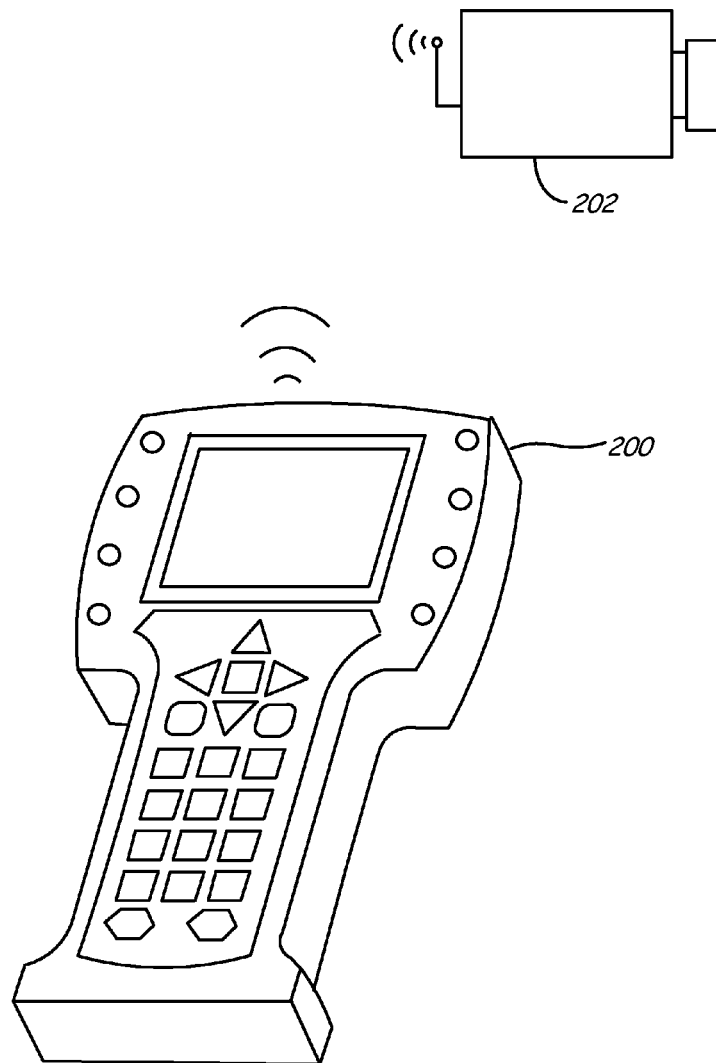
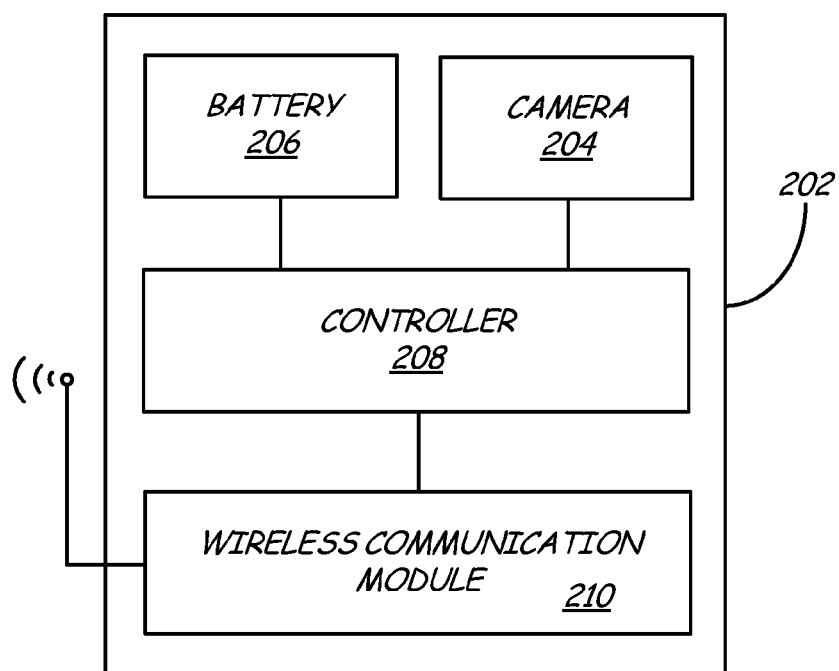


FIG. 4

*FIG. 5*



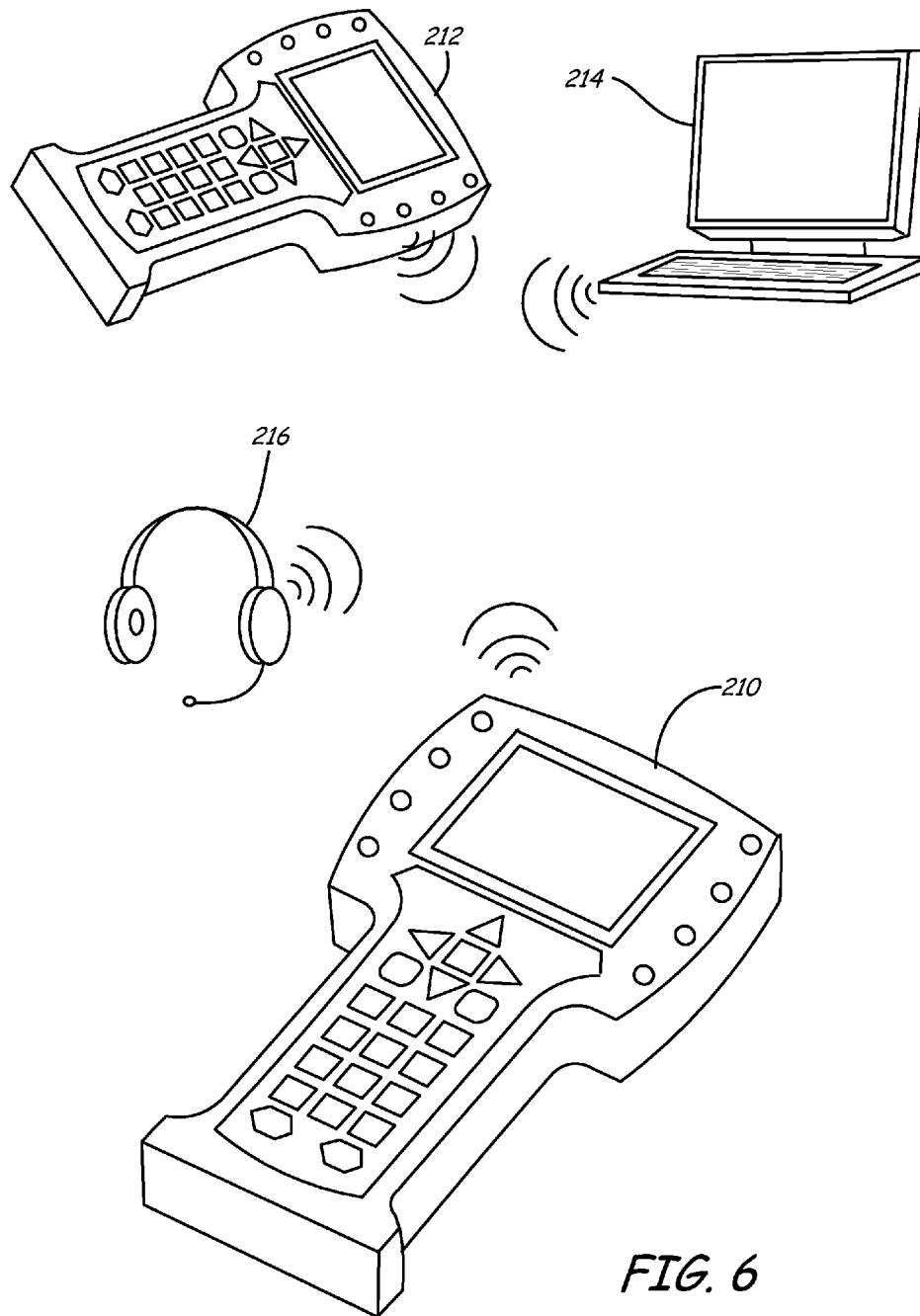
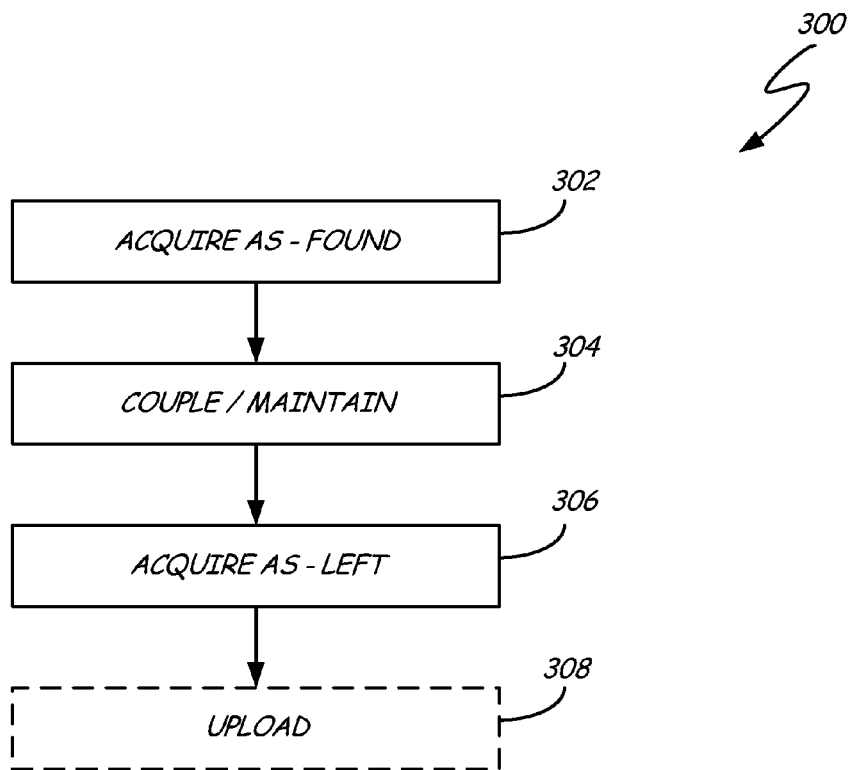


FIG. 6

*FIG. 7*

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# INTRINSICALLY-SAFE HANDHELD FIELD MAINTENANCE TOOL WITH IMAGE AND/OR SOUND CAPTURE

## CROSS-REFERENCE TO RELATED APPLICATION

The present application is based on and claims the benefit of U.S. provisional patent application Ser. No. 61/368,477, filed Jul. 28, 2010, the content of which is hereby incorporated by reference in its entirety.

## BACKGROUND

Handheld field maintenance tools are known. Such tools are highly useful in the process control and measurement industry to allow operators to conveniently communicate with and/or interrogate field devices in a given process installation. Examples of such process installations include petroleum, pharmaceutical, chemical, pulp, and other fluid processing installations. In such installations, the process control and measurement network may include tens or even hundreds of various field devices which periodically require maintenance to ensure that such devices are functioning properly and/or calibrated. Moreover, when one or more errors in the process control and measurement installation are detected, the use of a handheld field maintenance tool allows a technician to quickly diagnose such errors in the field. Handheld field maintenance tools are generally used to configure, calibrate, and diagnose problems relative to intelligent field devices using digital process communication protocols.

Since at least some process installations may involve highly volatile, or even explosive, environments, it is often beneficial, or even required, for field devices and the handheld field maintenance tools used with such field devices to comply with intrinsic safety requirements. These requirements help ensure that compliant electrical devices will not generate a source of ignition even under fault conditions. One example of Intrinsic Safety requirements is set forth in: APPROVAL STANDARD INTRINSICALLY SAFE APPARATUS AND ASSOCIATED APPARATUS FOR USE IN CLASS I, II and III, DIVISION NUMBER 1 HAZARDOUS (CLASSIFIED) LOCATIONS, CLASS NUMBER 3610, promulgated by Factory Mutual Research October, 1998. An example of a handheld field maintenance tool that complies with intrinsic safety requirements includes that sold under trade designation Model 475 Field Communicator, available from Emerson Process Management of Austin, Tex.

## SUMMARY

An intrinsically-safe handheld field maintenance tool includes a process communication module configured communicatively couple to a field device. A camera is configured to obtain at least one image relative to the field device. A controller is coupled to the process communication module and operably coupled to the camera. The controller is configured to store the at least one image relative to the field device. The handheld field maintenance tool may also include or employ an audio input device to capture audio files.

## BRIEF DESCRIPTION OF THE DRAWINGS

FIGS. 1A and 1B are diagrammatic views of a handheld field maintenance tool with which embodiments of the invention are particularly useful.

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FIG. 2 is a diagrammatic view of a handheld field maintenance tool with which embodiments of the present invention are particularly useful.

FIG. 3 is a block diagram of a handheld field maintenance tool in accordance with an embodiment of the present invention.

FIG. 4 is a diagrammatic view of an intrinsically safe handheld field maintenance tool interacting with an intrinsically safe camera/input device in accordance with an embodiment of the present invention.

FIG. 5 is a block diagram of an external input module in accordance with an embodiment of the present invention.

FIG. 6 is a diagrammatic view of handheld field maintenance tool receiving and/or sending previously-created audio/photo/video information from/to another handheld field maintenance tool or a personal computer in accordance with an embodiment of the present invention.

FIG. 7 is a flow diagram of a method of performing field maintenance using a handheld field maintenance tool in accordance with an embodiment of the present invention.

## DETAILED DESCRIPTION

FIGS. 1A and 1B are diagrammatic views of a handheld field maintenance tool 22 coupled to field devices 20, 23. As shown in FIG. 1A, handheld field maintenance tool 22 includes a pair of terminals 25, 27 that couple to test leads 30, 32, respectively, which are then coupled to terminals 24 of field device 20. Terminals 24 may be dedicated terminals to allow such a handheld field maintenance tool to couple to device 20 and interact with device 20. The utilization of terminals 25, 27 to couple to field device illustrates an example of a wired connection between handheld field maintenance tool 22 and field device 20.

FIG. 1B shows an alternate arrangement where handheld field maintenance tool 22 couples directly to the process control loop 34 to which field device 23 is coupled. In either case, the wired connection between the handheld field maintenance tool and the field device allows the handheld field maintenance tool to interact with the desired field device 20, 23.

FIG. 2 is a diagrammatic view of handheld field maintenance tool 102 interacting with wireless field device 104. System 100 includes handheld field maintenance tool 102 communicating with field device 104. Handheld field maintenance tool 102 is communicatively coupled to field device 104 via communication link 114. Communication link 114 can take any suitable form including wired connections as shown in FIGS. 1A and 1B, as well as wireless communication techniques that are currently being used or being developed. Handheld field maintenance tool 102 allows a technician to interact with field device 104 to configure, calibrate, and/or diagnose problems with respect to field device 104 using a digital process communication protocol such as FOUNDATION™ Fieldbus and/or the HART® protocol. Handheld field maintenance tools, such as tool 102 can be used to save configuration data from field devices, such as field device 104.

Field device 104 may be any device that senses a variable in the process and transmits information related to the variable over a process communication loop; such as a pressure or temperature. Field device 104 may also be a device that receives information from a process communication loop and sets a physical parameter, such as a valve closure, based on the information. Field device 104 is depicted as an industrial process fluid pressure transmitter having a pressure manifold 106 coupled thereto, and an electronics enclosure 108. Field

device **104** is provided for illustrative purposes only. In reality, field device **104** may be any industrial device, such as a process fluid temperature transmitter, process fluid level transmitter, process fluid flow transmitter, valve controller, or any other device that is useful in the measurement and/or control of industrial processes.

Handheld field maintenance tool **102** generally includes a user interface that comprises a display **120** as well as a number of user input buttons **122**. Display **120** may be any suitable display such as an active-matrix liquid crystal display, or any other suitable display that is able to provide useful information. Buttons **122** may comprise any suitable arrangement of buttons relative to any number of functions to which the handheld field maintenance tool may be directed. Buttons **122** may comprise a numeric keypad, an alphanumeric keypad, any suitable number of custom functions and/or navigation buttons, or any combination thereof.

FIG. 3 is a diagrammatic system block diagram of a handheld field maintenance tool in accordance with an embodiment of the present invention. It is preferred that tool **52** comply with at least one intrinsic safety specification, such as that listed above, in order to help ensure safety in potentially explosive environments. Handheld field maintenance tool **52** preferably includes at least one wireless process communication module **121**. Suitable examples for wireless process communication module **121** include a module that generates and/or receives proper signals in accordance with a known wireless communication protocol, such as the WirelessHART protocol (IEC 62591). Another wireless process communication protocol is set forth in ISA100.11a. While FIG. 3 shows a single wireless process communication module **121**, it is expressly contemplated that any suitable number of wireless process communication modules can be used to communicate in accordance with various wireless process communication protocols now in existence or later developed.

Handheld field maintenance tool **52** also includes at least one secondary wireless communication protocol module **123**. Wireless communication protocol module **123** can communicate in accordance with one or more of the options shown in phantom in FIG. 3. Specifically, wireless communication protocol module **123** may communicate in accordance with a Bluetooth specification **124** (such as Bluetooth Specification 2.1 rated at Power Class 2; a Wi-Fi specification **126** (such as IEEE 802.11.a/b/g/n); a known RFID specification **128**; cellular communication techniques **130** (such as GSM/CDMA); and/or satellite communication **132**. These communication techniques and methodologies allow handheld field maintenance tool **52** to communicate directly with a wireless gateway or other suitable device either via direct wireless communication, or using the Internet. While one wireless communication protocol module **123** is shown in FIG. 3, any suitable number may be used. Each of the wireless process communication protocol module **121** and wireless communication protocol module **123** is coupled to controller **130** which is also coupled to the wired process communication module **138**. Controller **130** is preferably a microprocessor that executes a sequence of instructions stored therein, or in memory coupled to controller **130**, to perform handheld field maintenance tasks. Wired process communication module **138** allows handheld field maintenance tool **52** to be physically coupled via a wired connection at terminals **142**, **144** to a field device. Examples of suitable wired process communication include the highway addressable remote transducer (HART®) protocol, the FOUNDATION™ Fieldbus protocol, Profibus and others.

Handheld field maintenance tool **52** includes a user interface module **156** for generating a user interface using display

**120** and keys **122**. Module **156** can include suitable display driver circuitry **158** and/or memory to interact with display **120**. Module **156** also includes input circuitry **160** which is configured to interact with buttons **122** to receive user input. Additionally, in embodiments where display **120** includes a touchscreen, module **160** can include circuitry to generate user input data to controller **130** based upon a user's touch and/or gestures received by the touchscreen.

Handheld field maintenance tool includes or is coupled to camera **157**. Preferably camera **157** is an internal component of handheld field maintenance tool **52**. However, embodiments of the present invention do include camera **157** being a separate intrinsically-safe external module, such as that described below with respect to FIGS. 4 and 5. Preferably, camera **157** is a known CCD (Charge Coupled Device) or CMOS Image Acquisition System. While it is preferred that camera **157** capture images (either still, video, or both) in the visible spectrum, some embodiments may include a camera that is sensitive to, or images, infrared radiation. Moreover, while embodiments of the present invention will generally be described with respect to a single camera, it is expressly contemplated that multiple such cameras could be used. For example, a first camera may be an internal component of handheld field maintenance tool **52** and be sensitive to the visible spectrum. A second camera **157** could be an intrinsically-safe external camera that transmits its image data to the handheld field maintenance tool using wireless communication. Further still, yet another external camera **157** could be configured to capture a video using high-speed image acquisition using a high frame rate (for example 1000 frames per second) to capture fleeting occurrences within a process installation.

Handheld field maintenance tool **52** can include a number of additional items that facilitate additional functionality. Specifically, tool **52** can include a position detection module, such as GPS module **150**. GPS module **150** can be configured to additionally use the Wide Area Augmentation System (WAAS) for improved accuracy and/or can be configured to operate using differential GPS techniques as appropriate. Module **150** is coupled to controller **130** to provide controller **130** with an indication of the geographic position of tool **52**. While position detection module **150** is preferably an internal component of tool **52**, it may be external and communicatively coupled thereto using a suitable wireless or wired communication protocol, such as Bluetooth **124**, RFID **128**, et cetera. Further, while position detection module **150** is generally described as GPS module **150**, other techniques for triangulating the position of the handheld field maintenance tool based upon relative strength of wireless communication with wireless transceivers having known fixed positions can be employed. Examples of such wireless triangulation techniques include triangulation of the position of handheld field maintenance tool **52** based upon communication with three or more fixed-position WiFi communication points, or access points. Further still, as set forth above, embodiments of the present invention may include the ability to employ one or more wireless process communication protocol modules, such as module **121**.

Additionally, tool **52** also preferably comprises compass module **152** coupled to controller **130** such that tool **52** can indicate the direction in which it is pointing. Finally, tool **52** can also include tilt module **154** coupled to controller **130** to provide an indication to controller **130** relative to an angle of inclination of tool **52** relative to gravity. However, additional axes of sensing are also contemplated.

The positional location module **150**, compass module **152** and tilt module **154** are particularly useful where a handheld

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field maintenance tool helps a technician or engineer find the physical location of a wireless field device in the field. An oil refinery is often a very large process installation with many field devices positioned at various locations, some of which may not be readily visible. Position detection module 150 preferably provides position information to controller 130 such that images and/or video acquired by the handheld field maintenance tool is stored with meta data indicative of the geographic position of the handheld field maintenance tool when the image or video was acquired. Moreover, the compass heading is also preferably stored in the image or video metadata.

When a technician is out in the field, it may sometimes be useful for the technician to have the ability to either view a picture of a field device in its location (for the purposes of identification or to compare historical pictures to a current view) or to compare the noise generated by the device (a motor, for example) to that previously recorded. In accordance with an embodiment of the present invention, an intrinsically safe handheld field maintenance tool includes, or is operably coupled to, a video and/or audio input device that provides the ability to record audio and/or photo/video of a field device. Moreover, the handheld field maintenance tool is configured, through hardware, software, or a combination thereof, to associate the recorded audio and/or video of a field device with other device information, such as a device tag, geographic position, et cetera.

FIG. 4 is a diagrammatic view of an intrinsically safe handheld field maintenance tool 200 interacting, wirelessly, with an intrinsically safe camera/input device 202. Preferably, handheld field maintenance tool 200 and external input device 202 communicate in accordance with one of the wireless communication technologies set forth with respect to FIG. 3. More preferably, the communication is in accordance with either Bluetooth communication, or WiFi communication. Wireless communication is preferred over wired communication since wireless communication does not have wired connection ports, and thus facilitates compliance with intrinsic safety requirements. Input device 202 may be a photographic camera that is able to capture one or more still images in the field. Alternatively, or additionally, device 202 may be a video camera capable of capturing and storing/streaming, or otherwise communicating video and corresponding audio information. Device 202 may also be a high-speed camera to capture fleeting process events. Further still, embodiments where the camera or the input device 202 is external to handheld field maintenance tool 200 are particularly useful in situations where a technician cannot easily view a given area. In such circumstances, the input device can simply be placed in a convenient location for viewing, and the image or video information can be viewed on the technician's handheld field maintenance tool. Moreover, embodiments of the present invention also contemplate a single handheld field maintenance tool simultaneously communicating with a plurality of such external input devices 202. In this manner, a technician viewing display 120 is able to simultaneously monitor conditions at a plurality of locations in the field. While the embodiment described above with respect to FIG. 4 employs wireless communication between the camera/input device 202 and the handheld field maintenance tool, embodiments of the present invention can be practiced where camera/input device 202 is physically coupled to the handheld field maintenance tool. In such instances, communication therebetween would preferably be via wired communication, such as through a Universal Serial Bus (USB) connection.

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FIG. 5 is a block diagram of external input module 202 in accordance with an embodiment of the present invention. Module 202 includes camera subsystem 204 which may be a known CCD (Charge Coupled Device) or CMOS image acquisition system. Preferably, input device 202 is powered by an internal battery 206 that may be rechargeable. Input device 202 preferably includes a controller 208, which is preferably a microprocessor. Controller 208 includes, or is coupled to, suitable memory to contain a number of program instructions to execute the functions of image acquisition, video or photo streaming, image or photo transfer, or other suitable functions. Additionally, the memory preferably includes sufficient capacity to store a substantial number of individual images, and/or videos. Input device 202 also includes a wireless communication module 210 which preferably operates in accordance with either a Bluetooth specification or a WiFi specification. Both such specifications support high-speed data transfer over a relatively limited physical proximity, such as tens of meters.

FIG. 6 is a diagrammatic view of handheld field maintenance tool 200 receiving and/or sending previously-created audio/photo/video information from/to another handheld field maintenance tool 212, or a personal computer 214, in accordance with an embodiment of the present invention. Handheld field maintenance tool 200 is also preferably capable of loading previously created audio/photo/video information from either another handheld field maintenance tool, or a personal computer. The previously-created audio/photo/video information could have been previously created by another handheld field maintenance tool, such as tool 214, created using another type or recording device, such as a digital camera, and stored on personal computer 214, et cetera. Handheld field maintenance tool 200 allows the technician to import this audio/video/photo information and associate such information with a field device's tag/unique identification such that the next time the handheld field maintenance tool 200 connects to the field device, the technician will be able to call up, or otherwise invoke the audio/photo/video information and view it on the display of the handheld field maintenance tool and/or listen to it on headset 216 communicating with the handheld field maintenance tool via Bluetooth. Moreover, the technician also has the ability to create new information and add it to the handheld, or otherwise associate it with the field device. Such new audio/photo/video information can also be uploaded to PC 214, handheld field maintenance tool 200 and/or maintained in a library for that field device. The audio/photo/video information could also be associated with one or more assets in an asset management system.

FIG. 7 is a flow diagram of a method of performing field maintenance using a handheld field maintenance tool in accordance with an embodiment of the present invention. Method 300 begins at block 302 where a technician employs a handheld field maintenance tool to acquire an image and/or video of a field device prior to working on the field device. This is an "as-found" image of the field device. There may be more than one as-found image. For example, multiple images or video from different views may be acquired. Additionally, multiple types of camera may be used for the as-found images. For example, a still camera may take an as-found high-resolution photo in the visible spectrum, and an as-found video may be acquired in the infrared spectrum.

Next, at block 304, the technician couples the handheld field maintenance tool to the field device and performs the require maintenance work, such as calibration, diagnosis, repair, et cetera. At block 306, the technician uses the handheld field maintenance tool to acquire the "as-left" image of

the field device after the maintenance has been completed at block 304. Both the as-found and as-left images or videos are stored in the handheld field maintenance tool. Preferably, optional step 308 is executed where the as-found and as-left images or videos are uploaded to another device or system, such as an asset management system. In this way, field maintenance may be better documented. The archival of such images over time may also be useful for identifying wear or corrosion, or other conditions that occur slowly over time.

Although the present invention has been described with reference to particular embodiments, workers skilled in the art will recognize that changes may be made in form and detail without departing from the spirit and scope of the invention.

What is claimed is:

1. A handheld field maintenance tool comprising:
  - a process communication module configured to communicatively couple to a field device and obtain a unique identification tag from the field device;
  - a camera configured to obtain a first image and a second image relative to the field device;
  - a wireless communication protocol module configured to communicatively couple to a wireless gateway;
  - a global positioning system (GPS) module configured to determine a geographic location of the handheld field maintenance tool when the first image and the second image are obtained;
  - a controller coupled to the process communication module and the wireless communication module, and operably coupled to the camera and the GPS module, the controller being configured to:
    - acquire the first image from the camera,
    - link the unique identification tag to the first image,
    - store the first image in memory as an as-found image based on the unique identification tag,
    - perform maintenance on the field device,
    - acquire the second image from the camera,
    - link the unique identification tag to the second image,
    - store the second image in memory as an as-left image based on the unique identification tag,
    - store the geographic location as metadata in the memory based on the unique identification tag,
    - access a library using the wireless gateway,
    - store the first image and the second image in the library based on the unique identification tag, and
    - store the metadata in the library based on the unique identification tag.
2. The handheld field maintenance tool of claim 1, wherein the camera is an internal component of the handheld field maintenance tool.

3. The handheld field maintenance tool of claim 1, wherein the first image includes a first photograph of the entire field device and the second image includes a second photograph of the entire field device.

4. The handheld field maintenance tool of claim 1, wherein the camera is an external module, and wherein the handheld field maintenance tool and the camera communicate using short-range, high speed wireless communication.

5. The handheld field maintenance tool of claim 1, and further comprising:

a compass module configured to determine a pointing direction of the handheld maintenance tool; and wherein the controller is operably coupled to the compass module and further configured to include the pointing direction with the metadata.

6. The handheld field maintenance tool of claim 1, and further comprising:

a tilt module configured to determine an angle of inclination of the handheld maintenance tool; and wherein the controller is operably coupled to the tilt module and further configured to include the angle of inclination with the metadata.

7. A method of field maintenance using an intrinsically-safe handheld field maintenance tool, the method comprising: acquiring at least one as-found image relative to a field device;

coupling the handheld field maintenance tool to the field device and performing at least one maintenance function on the field device;

receiving a unique identification of the field device from the field device;

acquiring at least one as-left image relative to the field device after completion of the at least one maintenance function;

determining a geographic location of the handheld field maintenance tool when the at least one maintenance function is performed;

determining a pointing direction of the handheld maintenance tool when the at least one maintenance function is performed;

determining an angle of inclination of the handheld maintenance tool when the at least one maintenance function is performed;

storing the at least one as-found image and the at least one as-left image based on the unique identification;

storing the geographic location, the pointing direction, and the angle of inclination as metadata relating to the field device; and

wherein the intrinsically-safe handheld field maintenance tool complies with at least one intrinsic safety specification such that it will not generate a source of ignition even under fault conditions.

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